

Primeserv Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1997/013448/06)
("Primeserv" or "the Company")
Share code: PMV ISIN: ZAE000039277

NO CHANGE STATEMENT, NOTICE OF VIRTUAL ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORTS

NO CHANGE STATEMENT

Shareholders are advised that the Company's Integrated Report, incorporating the audited Annual Financial Statements for the year ended 31 March 2020, will be made available on its website www.primeserv.co.za and contains no changes to the reviewed financial results which were announced on SENS on Wednesday, 17 June 2020. The Company's Annual Financial Statements were audited by the Company's auditors, Mazars, and their unmodified report is contained in the Company's Annual Financial Statements. The printed Primeserv Integrated Report 2020 will be posted to shareholders on or about Wednesday, 30 September 2020.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the shareholders of Primeserv will be held only through electronic participation at 09H30 on Friday 27 November 2020, to conduct the business as stated in the notice of Annual General Meeting of shareholders circulated together with the Company's Annual Financial Statements.

The posting record date, being the date to be recorded in the register to be eligible to receive the notice of Annual General Meeting is Friday, 18 September 2020. The record date on which shareholders of the Company must be registered as such in the Company's securities register, which date was set by the Board of the Company determining which shareholders are entitled to attend and vote at the Annual General Meeting, is Friday, 20 November 2020. Accordingly, the last day to trade in order to be able to attend and vote at the Annual General Meeting is Tuesday, 17 November 2020.

Proxies must be lodged at or posted to the Company or the Company's transfer secretaries to be received not later than 09H00 on Wednesday, 25 November 2020.

B-BBEE ANNUAL COMPLIANCE REPORTS

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Listings Requirements, notice is hereby given that the annual compliance reports relevant to The Primeserv Group, in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, have been published on the Company's website: <http://primeserv.co.za/downloads/>

Illovo
29 September 2020

Sponsor
Grindrod Bank Limited